



FINANCE AND TREASURY TRAINING

Preparing for an Initial Public Offering

5 day course

Classroom, online or in-house

Course overview

Taking a company to market changes what it must disclose, how it is governed and who it answers to, and most of the work happens well before the listing itself. This course covers the process end to end. Delegates work through readiness assessment, the governance and financial reporting changes required, valuation and pricing, the prospectus and due diligence process, the roles of the advisers involved, and the listing requirements of the relevant exchange. Post listing obligations receive proper attention, including continuing disclosure and the reality that the reporting burden begins rather than ends at listing.

What you will learn

- Assess whether an organisation is ready to list and what must change first
- Implement the governance and financial reporting changes a listing requires
- Explain valuation approaches and how a price is set
- Describe the prospectus, due diligence and verification process
- Identify the advisers involved and what each is responsible for
- Apply the listing requirements of the relevant exchange
- Plan for continuing disclosure obligations after listing

Who should attend

- Chief financial officers and finance directors
- Company secretaries and governance professionals
- Corporate finance and investor relations staff
- Directors of companies considering a listing
- Advisers and analysts

Course outline

- 01 Why companies list, and what changes when they do
- 02 Readiness assessment and the gap to close
- 03 Governance and financial reporting changes required
- 04 Valuation approaches and pricing
- 05 Prospectus, due diligence and verification
- 06 Advisers and their respective responsibilities
- 07 Exchange listing requirements
- 08 Continuing disclosure and life as a listed company

Upcoming dates

Dates	Venue	Format	Fee per delegate
16 to 20 November 2026	Casablanca, Morocco	Classroom	USD 1,325
23 to 27 November 2026	Johannesburg, South Africa	Classroom	R19,950
30 November to 4 December 2026	Online	Online	R8,500
7 to 11 December 2026	Nairobi, Kenya	Classroom	USD 1,325



Fees and how to register

This 5 day course is **R8,500** per delegate online, **R19,950** in the classroom in South Africa, Botswana, Namibia, Lesotho and Eswatini, and **USD 1,325** in the classroom elsewhere in Africa. In-house training is quotation on request. Book 2 or more delegates on this course and save 10%.

To register or request an in-house proposal, visit www.afrisciencegroup.com, email info@afri-science.co.za, or WhatsApp us on **+27 63 479 1136**.

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