



FINANCE AND TREASURY TRAINING

Sustainable and Responsible Investment

5 day course

Classroom, online or in-house

Course overview

Environmental, social and governance considerations now affect capital allocation, disclosure obligations and the mandates institutional investors operate under. This course covers the practice. Delegates work through the main approaches from screening through integration to impact investment, the data and rating landscape and its well documented inconsistency, disclosure frameworks and the direction of mandatory reporting, green and sustainability linked instruments, and stewardship. Greenwashing is treated as a compliance risk with regulatory consequences, and the course covers assessing a claim rather than accepting a label.

What you will learn

- Distinguish screening, integration, thematic and impact approaches
- Assess environmental, social and governance data and rating inconsistency
- Apply disclosure frameworks and anticipate mandatory reporting
- Evaluate green bonds and sustainability linked instruments
- Exercise stewardship and engagement as an investor
- Assess a sustainability claim rather than accepting the label
- Recognise greenwashing as a compliance and regulatory risk

Who should attend

- Investment professionals and portfolio managers
- Pension fund staff and trustees
- Sustainability and environmental, social and governance specialists
- Corporate finance and treasury staff
- Regulators and policy professionals

Course outline

- 01 Approaches from screening to impact investment
- 02 Data, ratings and their documented inconsistency
- 03 Disclosure frameworks and mandatory reporting direction
- 04 Green bonds and sustainability linked instruments
- 05 Stewardship and engagement
- 06 Assessing a claim rather than a label
- 07 Greenwashing as a regulatory risk
- 08 Building a credible approach for an institution

Upcoming dates

Dates	Venue	Format	Fee per delegate
21 to 25 September 2026	Kigali, Rwanda	Classroom	USD 1,325
26 to 30 October 2026	Johannesburg, South Africa	Classroom	R19,950
23 to 27 November 2026	Online	Online	R8,500
1 to 5 February 2027	Dar es Salaam, Tanzania	Classroom	USD 1,325



Fees and how to register

This 5 day course is **R8,500** per delegate online, **R19,950** in the classroom in South Africa, Botswana, Namibia, Lesotho and Eswatini, and **USD 1,325** in the classroom elsewhere in Africa. In-house training is quotation on request. Book 2 or more delegates on this course and save 10%.

To register or request an in-house proposal, visit www.afrisciencegroup.com, email info@afiscience.co.za, or WhatsApp us on **+27 63 479 1136**.

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