



FINANCE AND TREASURY TRAINING

Structured Finance

5 day course

Classroom, online or in-house

Course overview

Structured finance separates and reallocates risk between parties, and it does so through arrangements whose complexity is itself a risk. This course covers the main structures and their mechanics. Delegates work through securitisation, special purpose vehicles and true sale, credit enhancement and tranching, project finance structures and their security packages, and the rating and investor analysis applied to structured transactions. The course covers the documented failures of these instruments frankly, including the concentration of risk that tranching can conceal, and applies the material to African infrastructure and receivables transactions.

What you will learn

- Explain securitisation structures and the role of the special purpose vehicle
- Assess true sale, bankruptcy remoteness and their legal basis
- Analyse credit enhancement, tranching and the risk it can conceal
- Describe project finance structures and their security packages
- Apply rating and investor analysis to a structured transaction
- Recognise the failure modes documented in past structured markets
- Apply the structures to African infrastructure and receivables transactions

Who should attend

- Structured and corporate finance professionals
- Banking and capital markets staff
- Legal and documentation professionals
- Institutional investors and analysts
- Regulators and supervisors

Course outline

- 01 What structured finance does with risk
- 02 Securitisation and special purpose vehicles
- 03 True sale and bankruptcy remoteness
- 04 Credit enhancement and tranching
- 05 What tranching can conceal
- 06 Project finance structures and security packages
- 07 Rating and investor analysis
- 08 African infrastructure and receivables applications

Upcoming dates

Dates	Venue	Format	Fee per delegate
12 to 16 October 2026	Pretoria, South Africa	Classroom	R19,950
18 to 22 January 2027	Johannesburg, South Africa	Classroom	R19,950
25 to 29 January 2027	Online	Online	R8,500
1 to 5 March 2027	Cape Town, South Africa	Classroom	R19,950



Fees and how to register

This 5 day course is **R8,500** per delegate online, **R19,950** in the classroom in South Africa, Botswana, Namibia, Lesotho and Eswatini, and **USD 1,325** in the classroom elsewhere in Africa. In-house training is quotation on request. Book 2 or more delegates on this course and save 10%.

To register or request an in-house proposal, visit www.afrisciencegroup.com, email info@afiscience.co.za, or WhatsApp us on **+27 63 479 1136**.

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