



FINANCE AND TREASURY TRAINING

Financial Strategy

5 day course

Classroom, online or in-house

Course overview

Financial strategy connects an organisation's plans to the capital required to fund them and the returns expected by those providing it. This course covers the decisions involved. Delegates work through capital structure and the trade offs in gearing, the cost of capital and its estimation in markets where the inputs are hard to observe, dividend and distribution policy, funding options and their consequences, and the financial planning that connects strategy to a credible set of numbers. Attention is given to funding constraints in African markets, including limited long term debt availability and the effect of currency on foreign funding.

What you will learn

- Assess capital structure decisions and the trade offs in gearing
- Estimate a cost of capital where inputs are difficult to observe
- Evaluate dividend and distribution policy
- Compare funding options and their consequences
- Build a financial plan that connects strategy to credible numbers
- Assess funding constraints specific to African markets
- Present a financial strategy to a board

Who should attend

- Chief financial officers and finance directors
- Corporate finance and treasury professionals
- Financial managers and controllers
- Executives and directors
- Strategy and planning professionals

Course outline

- 01 What financial strategy has to decide
- 02 Capital structure and the trade offs in gearing
- 03 Cost of capital estimation with imperfect inputs
- 04 Dividend and distribution policy
- 05 Funding options and their consequences
- 06 Financial planning and credible projections
- 07 Funding constraints in African markets
- 08 Presenting a financial strategy to a board

Upcoming dates

Dates	Venue	Format	Fee per delegate
30 November to 4 December 2026	Windhoek, Namibia	Classroom	R19,950
8 to 12 March 2027	Online	Online	R8,500
15 to 19 March 2027	Dar es Salaam, Tanzania	Classroom	USD 1,325

Fees and how to register

This 5 day course is **R8,500** per delegate online, **R19,950** in the classroom in South Africa, Botswana, Namibia, Lesotho and Eswatini, and **USD 1,325** in the classroom elsewhere in Africa. In-house training is quotation on request.



Book 2 or more delegates on this course and save 10%.

To register or request an in-house proposal, visit www.afrisciencegroup.com, email info@afriscience.co.za, or WhatsApp us on **+27 63 479 1136**.

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